

#### US Army Garrison Stuttgart **Private Organization Training and Forum** August 2018

USAG Stuttgart delivers reliable base support to enable readiness and quality of life for members of our Joint Military Community

#### I'm Glad I Live Here

01 Aug 2018

## Agenda

- Contact Information for Key Family and MWR Staff
- Private Organization Introductions
- Purpose
- Statistics
- Regulation and Process Review
- Updates to PO Handbook and Policy Letter
- Discussion Period (Q&A)



### **Family and MWR Contacts**

#### Program Manager: George Heatherington

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#### NAF Support Division Chief: Andrea Stauffer

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#### Family and MWR Director: Joseph L. Johnson

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#### Purpose

- POs play a critical role in supporting the installation
- POs provide additional opportunities for social interaction, educational pursuits and professional development
- POs provide financial and volunteer support to many community programs and activities
- USAG Stuttgart leaders recognize the importance of the POs and will work to assist them to operate, according to the regulations, within the community



#### **Stuttgart Statistics**

- 73 Active PO's
- 168 Annual Fundraiser Requests
- 33 Renewals Annually

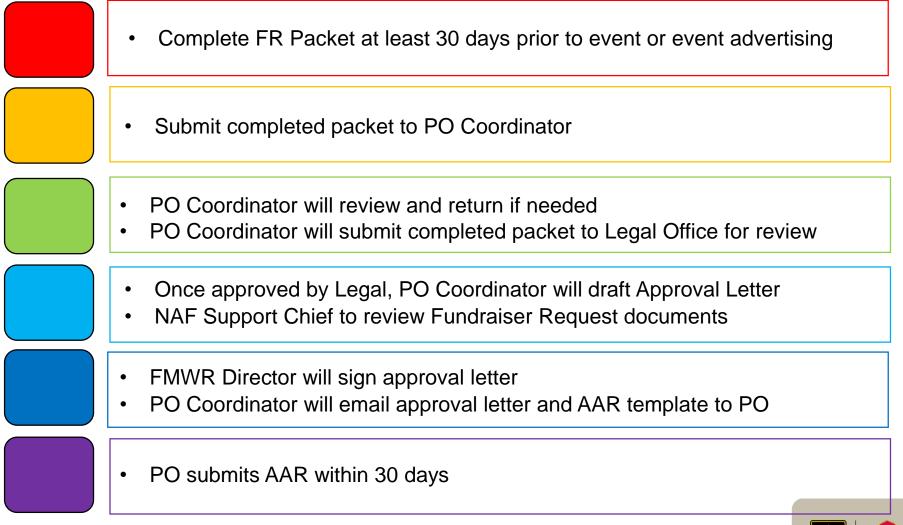


## **Critical Elements from the PO Handbook**

- Initial and Renewal Requests to Operate
  - See list of documents required, page(s) 17-19
  - Authorization to operate expires AUTOMATICALLY
  - Turn in paperwork on time or submit waiver to GC
  - President or VP must have SOFA Status
- Fundraising Requests
  - See list of documents required, page 20-21
  - Must be submitted 30 days in advance or submit waiver
  - Facility Use Request, page 46
  - Approved fundraising locations, page 22



### **Fundraiser Request Process**





## **Critical Elements from the PO Handbook**

- Paperwork to be provided annually
  - Updated list of officers (as changes occur)
  - Minutes from meetings signed by PO President
  - Copies of financial statements
  - Audit reports
  - List of an major changes in operations
- Other paperwork to be submitted
  - Audit reports if Treasurer changes
  - Renewed bonding and liability insurance
  - Fundraiser After Action Reports (30 days after event)



## **Critical Elements from the PO Handbook**

- Items needed in your PO files, page 9
- Approval process for special events, page 23
  - Must include all information from regular fundraiser request plus:
    - ✓ Risk Management Assessment Worksheet
    - ✓ Detailed Med Evac Plan
    - ✓ Waiver of Liability Form
    - ✓ Vehicles or logistical support needed



## **Regulation and Process Review**

Frequently Missed/Overlooked Issues in Fundraiser Requests

- Lack of Fundraiser Use of Facility Requests
- Not identifying food handler certified personnel
- Proper identification of date/time/location
- No statement of leave/pass/flex for duty days

Things that will get you in trouble

- Expired food handlers certification
- Sale or distribution of alcohol
- Purchasing tax free goods
- Late submissions
- Mixing PO work and government duties
- Soliciting for donations



### **Updates**

- USAG Stuttgart Policy Letter # 32, dated 7 July 2018
- 2018 PO Handbook with procedural changes and sample documents
- After Action Reports due 30 days after event
- Audits
- Annual Paperwork Due



#### **Question and Answer Period**

- Are any processes confusing?
- How can we better support?



# **End of Brief**

